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北京能源控股股份有限公司  
Beijing Energy Holding Co., Ltd.\*



**Beijing Jingneng Clean Energy Co., Limited**  
**北京京能清潔能源電力股份有限公司**  
*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00579)**

## JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES ACTING IN CONCERT WITH IT)**
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF THE COMPANY**

Financial Adviser, BEH



Financial Adviser, the Company



( ) 3.5 17 2020  
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**LETTERS OF INTENT**

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 173,532,000 6.13%  
 11.53%  
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 2. 3%  
 5.32%  
 253,616,000  
 16. 5%

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**WARNING**

N hñ g ñ he ab e s a e e' sh d be a e' a s a' i' i a i' , s i c i a i' e s e' ad ice  
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 s b s i d i a i e s a s s e s a' e s' s i b i i h a s e e f a' s h s e e a i s' g f' he s e  
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The H Share Offer is conditional upon the satisfaction of the conditions as described in the Conditional Offer Circular and the Prospectus. Accordingly, the H Share Offer may or may not become conditional upon the satisfaction of the conditions set forth in the Conditional Offer Circular and the Prospectus. Shareholders should read the Conditional Offer Circular and the Prospectus carefully to understand the details of the H Share Offer and the exercise of the rights of the shareholders. The exercise of the rights of the shareholders is subject to the terms and conditions set forth in the Conditional Offer Circular and the Prospectus. The exercise of the rights of the shareholders is subject to the terms and conditions set forth in the Conditional Offer Circular and the Prospectus.

Beijing E-g H Holding Co., Ltd.\*  
JIANG Fan

Beijing Jiang Holdings Co., Ltd.  
KANG Jia

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